

STRATEGIC HOUSING FINANCE CORPORATION
BOARD OF DIRECTORS
REGULAR MEETING
502 East Highland Mall Blvd., Suite 106-B
Austin, Texas 78752
June 1, 2017
10:30 a.m.

MINUTES

The Strategic Housing Finance Corporation of Travis County, Texas, held a Regular Board of Directors meeting at 502 East Highland Mall Blvd., 106-B Austin, Texas 78752 on the above date. A quorum was established, and President Ann Denton called the meeting to order at 11:08 a.m.

1. CALL TO ORDER, ROLL CALL

Roll Call of Directors: President Ann Denton, Vice President John Hernandez, Director Eddie Karam, Director Robbye Meyer, Director Wilmer Roberts. Guest: Cliff Blount with Naman Howell, Smith & Lee. Staff in Attendance: Executive Vice President Patrick Howard, Executive Assistant Debbie Honeycutt, Director of Real Estate Development Robert Onion.

2. CERTIFICATION OF QUORUM

Executive Vice President Patrick Howard certified the quorum.

3. CITIZEN COMMUNICATION

Anyone desiring to discuss or comment on items directly related to the SHFC is always welcome; sign-in must be completed prior to the opening of the meeting. Please limit all presentations to 3 minutes or less. If the item is deemed related to an agenda item at the current meeting, the presiding officer will inform the citizen that pending action(s) remain.

There were none at that time.

4. CONSENT AGENDA

4A. Approval of the Minutes from May 4, 2017 Regular Meeting

4B. Presentation, discussion and possible action of Resolution No. SHFC-2017-08: To Authorize the issuance, sale, and delivery of one or more series of taxable or tax-exempt Governmental Notes (Creekview Apartments) Series 2017A and Series 2017B; approve the form and substance of and authorize the execution and delivery of documents and instruments necessary to carry out the financing of such multifamily residential rental development; and other related provisions as necessary to complete the transaction. {Robert Onion}

4C. Presentation, discussion and possible action of Resolution No. SHFC-2017-09: To Authorize TX Creekview Austin, LP (the "Partnership"), to participate in the development and operation of Creekview Apartments development including approval of the debt financing, equity financing, ground lease and other matters necessary and authorizing the execution and delivery of documents and instruments necessary to carry out the transaction, and take other actions related to the subject. {Robert Onion}

4D. Presentation, discussion and possible action of Resolution No. SHFC-2017-10: To Authorize TX Creekview Austin GP LLC (the "Company"), to participate in the development and operation of the Creekview Apartments development including approval of the debt financing, equity financing, ground lease and other matters necessary and authorizing the execution and delivery of documents and instruments necessary to carry out the contemplated transaction, and to take other actions related to the subject. {Robert Onion}

Respectfully submitted,



Patrick Howard, Executive Vice President

MISSION STATEMENT

*Preserving and developing affordable housing and vibrant communities
to enhance the quality of life for all.*

- copy of these minutes can be found on the web site (www.hatetx.com)
- An audio recording is available upon request, 512-854-8245